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Friday, November 18,
2016 at 5:00 p.m.

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NOTICE OF PUBLIC HEARING

TRINITY RIVER PUBLIC FACILITY CORPORATION MULTIFAMILY HOUSING REVENUE BONDS

Notice is hereby given of a public hearing to be held by Trinity River Public Facility Corporation (the "Issuer"), a non-profit public facility corporation created by the Housing Authority of the City of Fort Worth, doing business as Fort Worth Housing Solutions (the "Authority"), on Wednesday, December 7, 2016, at 5:00 p.m., at the Authority's offices at 1203 East 13th Street, Fort Worth, Texas 76102, with respect to the issuance of multifamily housing revenue bonds (the "Bonds") to be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$28,000,000, to finance a portion of the costs of acquisition and construction of (i) a multifamily residential rental development, in the principal amount not to exceed \$12,500,000, containing approximately 107 units located at approximately 4908 East Rosedale Street, Fort Worth, Texas 76105 and to be known as Cowen Court Apartments; and (ii) a multifamily residential rental development, in the principal amount not to exceed \$15,500,000, containing approximately 132 units located at approximately 5400 East Rosedale Street, Fort Worth, Texas 76105 and to be known as Wellington Court (collectively, the "Development"), the proceeds of which will be loaned to FW Cavile Development, LP (or a related person or affiliate thereof, the "Borrower"), a Texas limited partnership

All interested persons are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Sydnee Freeman, Trinity River Public Facility Corporation, P. O. Box 430, Fort Worth, TX 76101 (817) 333-3400, www.fwhs.org

Persons who intend to appear at the hearing and express their views are invited to contact Ms. Freeman in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Ms. Freeman prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds, other than any taxable bonds.