

## DEBT SERVICE

The City will utilize eight debt service funds to accumulate the resources to make principal and interest payments on 47 existing bond issues as of October 1, 2013. The total FY2014 debt service requirements for all funds outstanding debt is \$195,094,899.

### General Obligation Debt

Of the total amount projected for the upcoming fiscal year (FY2014), \$84,523,725 (43.32%) is for general obligation bonds, certificates of obligation, loans, and equipment and tax notes. Earlier in the year, prior to all debt being issued, this number was estimated to be \$79,838,122. Current property tax collections cover most of the debt service, assisted by delinquent property tax collections and investment earnings. Projected revenues to cover debt service are as follows:

Current Year Tax Levy	\$79,279,990
	<u>\$5,243,735</u>
Other Revenue, Including Existing Fund Balance	\$84,523,725

State property tax law allows the City to levy a property tax to pay for its long-term (over 1 year) debt obligations. With a tax rate of \$0.8550 per \$100 in value for the next fiscal year, \$0.1791 (20.95%) of the total tax rate is devoted to pay long-term debt service obligations.

### Bond Programs

In 2004, voters approved the sale of \$273,500,000 in general obligation bonds for the following purposes:

<b>Purpose</b>	<b>Authorized</b>
Street and Storm Sewer Improvements	\$232,900,000
Parks, Recreation, and Community Services Improvements	21,615,000
Library System Improvements	4,490,000
Fire Service Improvements	12,635,000
Telecommunications System Improvements	1,195,000
Public Health Facilities Improvements	<u>665,000</u>
<b>Total</b>	<b>\$273,500,000</b>

In 2008, voters approved the sale of \$150,000,000 in general obligation bonds for the following purposes:

<b>Purpose</b>	<b>Authorized</b>
Neighborhood Streets	\$33,000,000
Arterial Streets	81,000,000
Bridges	22,200,000
Traffic Signals	5,000,000
Intersection Improvements	2,500,000
Transportation Grant Matches	3,300,000
2% Public Art Program	<u>3,000,000</u>
<b>Total</b>	<b>\$150,000,000</b>

The next bond election is scheduled for May 2014. This election will authorize the City's general obligation debt for the next five years.

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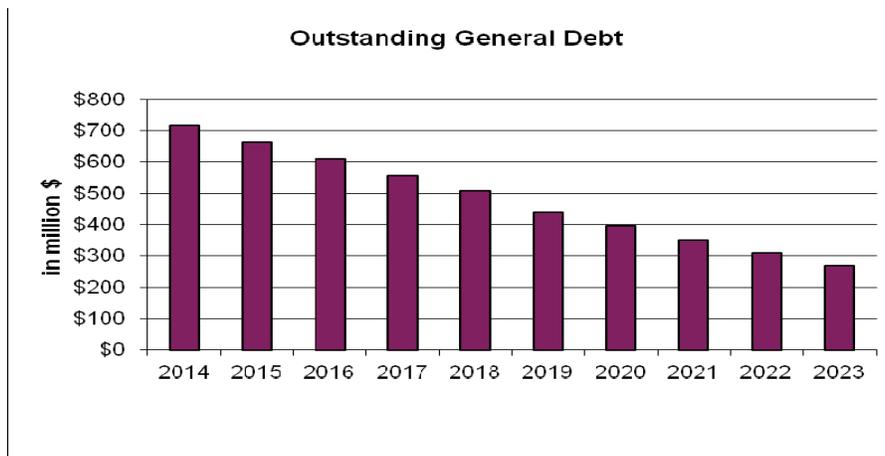
As demonstrated by the table below, the City's existing general obligation debt matures on a rapid schedule.

**GENERAL DEBT SERVICE**

**Outstanding Principal and Interest at 10/01/13**

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2014	\$54,630,000	\$29,893,725	\$84,523,725
2015	\$54,580,000	\$27,955,555	\$82,535,555
2016	\$52,195,000	\$25,747,947	\$77,942,947
2017	\$49,680,000	\$23,647,660	\$73,327,660
2018	\$67,870,000	\$21,356,544	\$89,226,544
2019	\$44,365,000	\$19,069,404	\$63,434,404
2020	\$43,915,000	\$17,044,841	\$60,959,841
2021	\$42,240,000	\$15,043,278	\$57,283,278
2022	\$42,235,000	\$13,057,339	\$55,292,339
2023	\$40,720,000	\$11,115,276	\$51,835,276
2024	\$36,800,000	\$9,288,638	\$46,088,638
2025	\$36,935,000	\$7,572,659	\$44,507,659
2026	\$33,735,000	\$5,946,021	\$39,681,021
2027	\$33,730,000	\$4,400,262	\$38,130,262
2028	\$24,345,000	\$3,084,291	\$27,429,291
2029	\$19,315,000	\$2,151,538	\$21,466,538
2030	\$13,070,000	\$1,497,419	\$14,567,419
2031	\$11,950,000	\$972,081	\$12,922,081
2032	\$11,940,000	\$465,444	\$12,405,444
2033	\$3,585,000	\$125,384	\$3,710,384
2034	\$915,000	\$20,016	\$935,016
<b>Total</b>	<b>\$718,750,000</b>	<b>\$239,455,322</b>	<b>\$958,205,322</b>

<b>Principal maturing in five years</b>	<b>\$278,955,000</b>	<b>38.81%</b>
<b>Principal maturing in ten years</b>	<b>\$492,430,000</b>	<b>68.51%</b>



**Revenue Supported Debt - Water and Sewer**

In addition to the outstanding general obligation debt, the City has a debt service obligation of \$88,285,882 for previously issued debt due in the new fiscal year. Issues include Water and Sewer revenue bonds, Sewer revenue supported G.O. debt and loans from the Texas Water Development Board's State Revolving Loan Fund. The Water and Sewer Operating Fund collects fees for its services equal to the amounts required for its outstanding debt service obligations.

**WATER and SEWER Plus STATE  
REVOLVING LOAN DEBT SERVICE  
Outstanding Principal and Interest at 10/01/13**

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>2014</b>	\$61,200,000	\$27,085,882	\$88,285,882
<b>2015</b>	\$62,775,000	\$24,497,595	\$87,272,595
<b>2016</b>	\$58,735,000	\$21,956,605	\$80,691,605
<b>2017</b>	\$59,930,000	\$19,439,545	\$79,369,545
<b>2018</b>	\$62,565,000	\$16,809,866	\$79,374,866
<b>2019</b>	\$55,305,000	\$14,319,633	\$69,624,633
<b>2020</b>	\$48,410,000	\$12,189,066	\$60,599,066
<b>2021</b>	\$40,640,000	\$10,380,548	\$51,020,548
<b>2022</b>	\$42,280,000	\$8,732,780	\$51,012,780
<b>2023</b>	\$37,345,000	\$7,193,820	\$44,538,820
<b>2024</b>	\$34,865,000	\$5,818,746	\$40,683,746
<b>2025</b>	\$32,480,000	\$4,530,072	\$37,010,072
<b>2026</b>	\$25,275,000	\$3,414,068	\$28,689,068
<b>2027</b>	\$26,310,000	\$2,405,994	\$28,715,994
<b>2028</b>	\$13,630,000	\$1,631,847	\$15,261,847
<b>2029</b>	\$13,545,000	\$1,110,555	\$14,655,555
<b>2030</b>	\$12,250,000	\$593,675	\$12,843,675
<b>2031</b>	\$6,800,000	\$170,000	\$6,970,000
<b>Total</b>	<b>\$694,340,000</b>	<b>\$182,280,297</b>	<b>\$876,620,297</b>
<b>Principal maturing in five years</b>	<b>\$305,205,000</b>	<b>43.96%</b>	
<b>Principal maturing in ten years</b>	<b>\$529,185,000</b>	<b>76.21%</b>	

**Revenue Supported Debt – Storm Water**

Storm Water staff built a debt service plan to support a Revenue Bond sales program added to the five-year operating budget that began in FY 2008. The bonds provide continuity of capital funding for projects that address the design and construction of infrastructure to safely channel storm water run-off. The Storm Water five-year Strategic Plan called for a \$145 million capital program through FY13.

<b>Budget Debt Service</b>	<b>Principal</b>	<b>Interest</b>
	\$136,580,000	\$72,719,170
<b>FY 2013-2014</b>		
<b>Storm Water Utility - D149</b>		
2014 SW Utility - D149	\$ 3,825,000	\$ 5,521,968
2015 SW Utility - D149	\$ 3,960,000	\$ 5,380,493
2016 SW Utility - D149	\$ 4,130,000	\$ 5,221,018
2017 SW Utility - D149	\$ 4,300,000	\$ 5,071,655
2018 SW Utility - D149	\$ 4,460,000	\$ 4,925,305
2019 SW Utility - D149	\$ 4,640,000	\$ 4,745,324
2020 SW Utility - D149	\$ 4,855,000	\$ 4,530,793
2021 SW Utility - D149	\$ 5,090,000	\$ 4,295,268
2022 SW Utility - D149	\$ 5,320,000	\$ 4,050,593
2023 SW Utility - D149	\$ 5,545,000	\$ 3,824,093
2024 SW Utility - D149	\$ 5,780,000	\$ 3,616,793
2025 SW Utility - D149	\$ 6,030,000	\$ 3,396,505
2026 SW Utility - D149	\$ 6,285,000	\$ 3,160,671
2027 SW Utility - D149	\$ 6,555,000	\$ 2,893,749
2028 SW Utility - D149	\$ 6,835,000	\$ 2,605,149
2029 SW Utility - D149	\$ 7,130,000	\$ 2,312,774
2030 SW Utility - D149	\$ 7,440,000	\$ 2,007,624
2031 SW Utility - D149	\$ 7,770,000	\$ 1,687,452
2032 SW Utility - D149	\$ 8,120,000	\$ 1,351,355
2033 SW Utility - D149	\$ 8,490,000	\$ 998,211
2034 SW Utility - D149	\$ 7,365,000	\$ 665,999
2035 SW Utility - D149	\$ 7,685,000	\$ 356,978
2036 SW Utility - D149	\$ 4,970,000	\$ 99,400

**GENERAL DEBT SERVICE**

<b>Expenditures</b>	<b>FY 2013-2014</b>
Principal - Long-term Debt	\$54,630,000
Interest - Long-term Debt	<u>\$29,893,725</u>
	\$84,523,725
 <b>Financing</b>	
Current Property Tax	\$79,279,990
Other Revenue	<u>\$11,932,959</u>
	\$91,212,949

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
<b>Estimated Fund Balance 10/01</b>	\$15,835,000	\$9,645,779
Plus Revenues:		
Current Property Tax	\$64,444,012	\$79,279,990
Other Revenue	<u>\$9,892,279</u>	<u>\$11,932,959</u>
Sub-Total Revenues:	\$74,336,291	\$91,212,949
Less Expenditures:		
Principal - Long-term Debt	\$51,060,000	\$54,630,000
Interest - Long-term Debt	\$29,108,461	\$29,893,725
Other Expenses	\$357,051	\$0
Sub-Total Expenditures:	<u>\$80,525,512</u>	<u>\$84,523,725</u>
 <b>Estimated Fund Balance 9/30</b>	 <u><b>\$9,645,779</b></u>	 <u><b>\$16,335,003</b></u>

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$718,750,000	\$239,455,321	\$958,205,321
Less Annual Principal and Interest Payments	\$54,630,000	\$29,893,725	\$84,523,725
Plus Any New Issues	\$0	\$0	\$0
 <b>Outstanding Principal and Interest 9/30/14</b>	 <u><b>\$664,120,000</b></u>	 <u><b>\$209,561,596</b></u>	 <u><b>\$873,681,596</b></u>

**G-6****General Debt - GD06****Principal & Interest By Series**

<b>FY 2013-2014</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
	<u>\$54,630,000</u>	<u>\$29,893,725</u>	<u>\$84,523,725</u>
Series 2004 Refunding Bonds	\$ 3,525,000	\$ 743,625	\$ 4,268,625
Series 2007 GP Bonds	\$ 2,500,000	\$ 1,512,000	\$ 4,012,000
Series 2007A General Purpose Bonds	\$ 4,880,000	\$ 2,959,005	\$ 7,839,005
Series 2008 GP Bonds	\$ 2,240,000	\$ 466,784	\$ 2,706,784
Series 2009 GP Bonds	\$ 4,260,000	\$ 3,279,200	\$ 7,539,200
Series 2010 GP Bonds	\$ 1,030,000	\$ 581,950	\$ 1,611,950
Series 2011 GP Refunding	\$ 3,290,000	\$ 2,166,800	\$ 5,456,800
Series 2012 GP Refunding & Improvement	\$ 4,255,000	\$ 6,154,725	\$10,409,725
Series 2013 GP Refunding & Improvement	\$ 565,000	\$ 392,418	\$ 957,418
Series 2005A CO	\$ 385,000	\$ 182,856	\$ 567,856
Series 2007 CO	\$ 2,015,000	\$ 1,407,875	\$ 3,422,875
Series 2008 CO	\$ 2,845,000	\$ 594,036	\$ 3,439,036
Series 2009 CO	\$ 3,635,000	\$ 1,460,025	\$ 5,095,025
Series 2010A CO	\$ 2,360,000	\$ 1,186,550	\$ 3,546,500
Series 2012 CO	\$ 4,480,000	\$ 3,249,200	\$ 7,729,200
Series 2013A CO	\$ 2,700,000	\$ 1,764,971	\$ 4,464,971
Series 1998 TC	\$ 710,000	\$ 178,425	\$ 888,425
Series 2008 Tax Notes	\$ 3,800,000	\$ 193,390	\$ 3,993,390
Series 2011 Tax Notes	\$ 3,915,000	\$ 832,776	\$ 4,747,776
Series 2005 Taxable CO	\$ 325,000	\$ 26,750	\$ 351,750
Series 2013C CO	\$ 915,000	\$ 560,364	\$ 1,430,365

**General Debt - GD06**  
**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<b><u>\$718,750,000</u></b>	<b><u>\$239,455,321</u></b>	<b><u>\$958,205,321</u></b>
Series 2004 Refunding Bonds	\$ 16,635,000	\$ 2,254,625	\$ 18,889,625
Series 2007 GP Bonds	\$ 35,000,000	\$ 10,976,000	\$ 45,976,000
Series 2007A General Purpose Bonds	\$ 68,315,000	\$ 21,607,046	\$ 89,922,046
Series 2008 GP Bonds	\$ 11,180,000	\$ 1,296,416	\$ 12,476,416
Series 2009 GP Bonds	\$ 68,140,000	\$ 27,228,700	\$ 95,368,700
Series 2010 GP Bonds	\$ 17,510,000	\$ 5,569,725	\$ 23,079,725
Series 2011 GP Refunding	\$ 46,000,000	\$ 11,548,075	\$ 57,548,075
Series 2012 GP Refunding & Improvement	\$ 131,230,000	\$ 61,576,175	\$ 192,806,175
Series 2013 GP Refunding & Improvement	\$ 11,335,000	\$ 4,606,318	\$ 15,941,318
Series 2005A CO	\$ 4,620,000	\$ 1,144,836	\$ 5,764,836
Series 2007 CO	\$ 28,160,000	\$ 10,303,250	\$ 38,463,250
Series 2008 CO	\$ 14,225,000	\$ 1,650,100	\$ 15,875,100
Series 2009 CO	\$ 37,945,000	\$ 10,918,088	\$ 48,863,088
Series 2010A CO	\$ 31,150,000	\$ 8,057,075	\$ 39,207,075
Series 2012 CO	\$ 81,320,000	\$ 28,530,600	\$ 109,850,600
Series 2013A CO	\$ 46,095,000	\$ 20,606,621	\$ 66,701,621
Series 1998 TC	\$ 3,095,000	\$ 459,930	\$ 3,554,930
Series 2008 Tax Notes	\$ 7,725,000	\$ 258,545	\$ 7,983,545
Series 2011 Tax Notes	\$ 39,135,000	\$ 3,067,848	\$ 42,202,848
Series 2005 Taxable CO	\$ 665,000	\$ 35,250	\$ 700,250
Series 2013C CO	\$ 19,270,000	\$ 7,760,098	\$ 27,030,098

**General Debt - GD06**  
**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<b><u>\$664,120,000</u></b>	<b><u>\$209,561,596</u></b>	<b><u>\$873,681,596</u></b>
Series 2004 Refunding Bonds	\$ 13,110,000	\$ 1,511,000	\$ 14,621,000
Series 2007 GP Bonds	\$ 32,500,000	\$ 9,464,000	\$ 41,964,000
Series 2007A General Purpose Bonds	\$ 63,435,000	\$18,648,040	\$ 82,083,040
Series 2008 GP Bonds	\$ 8,940,000	\$ 829,632	\$ 9,769,632
Series 2009 GP Bonds	\$ 63,880,000	\$23,949,500	\$ 87,829,500
Series 2010 GP Bonds	\$ 16,480,000	\$ 4,987,775	\$ 21,467,775
Series 2011 GP Refunding	\$ 42,710,000	\$ 9,381,275	\$ 52,091,275
Series 2012 GP Refunding & Improvement	\$ 126,975,000	\$55,421,450	\$ 182,396,450
Series 2013 GP Refunding & Improvement	\$ 10,770,000	\$ 4,213,900	\$ 14,983,900
Series 2005A CO	\$ 4,235,000	\$ 961,980	\$ 5,196,980
Series 2007 CO	\$ 26,145,000	\$ 8,895,375	\$ 35,040,375
Series 2008 CO	\$ 11,380,000	\$ 1,056,064	\$ 12,436,064
Series 2009 CO	\$ 34,310,000	\$ 9,458,063	\$ 43,768,063
Series 2010A CO	\$ 28,790,000	\$ 6,870,525	\$ 35,660,525
Series 2012 CO	\$ 76,840,000	\$25,281,400	\$ 102,121,400
Series 2013A CO	\$ 43,395,000	\$18,841,650	\$ 62,236,650
Series 1998 TC	\$ 2,385,000	\$ 281,505	\$ 2,666,505
Series 2008 Tax Notes	\$ 3,925,000	\$ 65,155	\$ 3,990,155
Series 2011 Tax Notes	\$ 35,220,000	\$ 2,235,072	\$ 37,455,072
Series 2005 Taxable CO	\$ 340,000	\$ 8,500	\$ 348,500
Series 2013C CO	\$ 18,355,000	\$ 7,199,735	\$ 25,554,735

## CONVENTION CENTER DEBT SERVICE FUND

<b>Expenditures</b>	<b>FY 2013-2014</b>
Principal - Long-term Debt	\$5,265,000
Interest - Long-term Debt	<u>\$2,740,794</u>
	\$8,005,794

<b>Financing</b>	
Transfer from Operating Fund	\$8,005,794
Other Revenue	<u>\$0</u>
	\$8,005,794

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
<b>Estimated Fund Balance 10/01</b>	\$4,890,612	\$4,966,709
Plus Revenues:		
Transfer from Operating Fund	\$ 247,495	\$8,005,794
Other Revenue	<u>\$ 89,377</u>	<u>\$0</u>
Sub-Total Revenues:	\$ 336,872	\$8,005,794
Less Expenditures:		
Principal - Long-term Debt	\$ 195,000	\$5,265,000
Interest and Other Expenses - Long-term Debt	<u>\$ 3,065,775</u>	<u>\$2,740,794</u>
Sub-Total Expenditures:	\$ 7,260,775	\$8,005,794
<b>Estimated Fund Balance 9/30</b>	\$ ,966,709	<u>\$4,966,709</u>

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$77,185,000	\$24,552,145	\$101,737,145
Less Annual Principal and Interest Payments	\$5,265,000	\$2,740,794	\$8,005,794
Plus Any New Issues	\$0	\$0	\$0
<b>Outstanding Principal and Interest 9/30/14</b>	<u>\$71,920,000</u>	<u>\$21,811,351</u>	<u>\$93,731,351</u>

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**Convention Center - D100**

**Principal & Interest By Series**

**FY 2013-2014**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
	<u>\$5,265,000</u>	<u>\$2,740,794</u>	<u>\$8,005,794</u>
Series 2004 Refunding	\$ 815,000	\$ 376,625	\$ 1,191,625
Series 2010 WRMC CO	\$ 1,260,000	\$ 1,184,558	\$ 2,444,558
Series 2013 GP Ref & Improve	\$ 2,755,000	\$ 777,101	\$ 3,532,101
Series 2013B Taxable CO	\$ 435,000	\$ 402,510	\$ 837,510

**Convention Center - D100**

**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$77,185,000</u>	<u>\$24,552,144</u>	<u>\$101,737,144</u>
Series 2004 Refunding	\$ 7,940,000	\$ 1,699,250	\$ 9,639,250
Series 2010 WRMC CO	\$ 32,310,000	\$ 12,928,891	\$45,238,891
Series 2013 GP Ref & Improve	\$ 25,795,000	\$ 4,276,851	\$30,071,851
Series 2013B Taxable CO	\$ 11,140,000	\$ 5,647,152	\$16,787,152

**Convention Center - D100**

**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$71,920,000</u>	<u>\$21,811,351</u>	<u>\$93,731,351</u>
Series 2004 Refunding	\$ 7,125,000	\$ 1,322,625	\$ 8,447,625
Series 2010 WRMC CO	\$31,050,000	\$11,744,334	\$42,794,334
Series 2013 GP Ref & Improve	\$23,040,000	\$ 3,499,750	\$26,539,750
Series 2013B Taxable CO	\$10,705,000	\$ 5,244,642	\$15,949,642

**SOLID WASTE DEBT SERVICE FUND**

<b>Expenditures</b>	<b>FY 2013-2014</b>
Principal - Long-term Debt	\$435,000
Interest - Long-term Debt	<u>\$206,603</u>
	<b>\$641,603</b>

<b>Financing</b>	
Transfer from Operating Fund	\$641,603
Other Revenue	<u>\$0</u>
	<b>\$641,603</b>

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
<b>Estimated Fund Balance 10/01</b>	\$412,196	\$410,936
Plus Revenues:		
Transfer from Operating Fund	\$659,569	\$641,603
Other Revenue	\$0	\$0
Sub-Total Revenues:	<u>\$659,569</u>	<u>\$641,603</u>
Less Expenditures:		
Principal - Long-term Debt	\$435,000	\$435,000
Interest and Other Expenses - Long-term Debt	<u>\$225,829</u>	<u>\$206,603</u>
Sub-Total Expenditures:	<u>\$660,829</u>	<u>\$641,603</u>
<b>Estimated Fund Balance 9/30</b>	\$410,936	<u>\$410,936</u>

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$5,220,000	\$1,293,516	\$6,513,516
Less Annual Principal and Interest Payments	\$435,000	\$206,603	\$641,603
Plus Any New Issues	\$0	\$0	\$0
<b>Outstanding Principal and Interest 9/30/14</b>	<u>\$4,785,000</u>	<u>\$1,086,913</u>	<u>\$5,871,913</u>

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**Solid Waste - PE75**

**Principal & Interest By Series**

<b>FY 2013-2014</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
	<u>\$435,000</u>	<u>\$206,603</u>	<u>\$641,603</u>
Series 2005A CO	\$ 435,000	\$ 206,603	\$ 641,603

**Solid Waste - PE75**

**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$5,220,000</u>	<u>\$1,293,516</u>	<u>\$6,513,516</u>
Series 2005A CO	\$5,220,000	\$1,293,516	\$ 6,513,516

**Solid Waste - PE75**

**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$4,785,000</u>	<u>\$1,086,913</u>	<u>\$5,871,913</u>
Series 2005A CO	\$4,785,000	\$1,086,913	\$5,871,913

**PARKING FACILITIES DEBT SERVICE FUND**

<b>Expenditures</b>	<b>FY 2013-2014</b>
Principal - Long-term Debt	\$1,495,000
Interest - Long-term Debt	<u>\$2,560,676</u>
	\$4,055,676

<b>Financing</b>	
Transfer from Operating Fund	\$4,055,676
Other Revenue	<u>\$0</u>
	\$4,055,676

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
<b>Estimated Fund Balance 10/01</b>	\$338,086	\$383,625
Plus Revenues:		
Transfer from Operating Fund	\$3,625,295	\$4,055,676
Other Revenue	<u>\$45,519</u>	<u>\$0</u>
Sub-Total Revenues:	\$3,670,814	\$4,055,676
Less Expenditures:		
Principal - Long-term Debt	\$1,005,000	\$1,495,000
Interest and Other Expenses - Long-term Debt	<u>\$2,620,275</u>	<u>\$2,560,676</u>
Sub-Total Expenditures:	\$3,625,275	\$4,055,676
<b>Estimated Fund Balance 9/30</b>	\$383,625	\$383,625

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$47,025,000	\$31,040,418	\$78,065,418
Less Annual Principal and Interest Payments	\$1,495,000	\$2,560,676	\$4,055,676
Plus Any New Issues	\$0	\$0	\$0
<b>Outstanding Principal and Interest 9/30/14</b>	<u>\$45,530,000</u>	<u>\$28,479,742</u>	<u>\$74,009,742</u>

**Parking Facilities Fund - PE62**

**Principal & Interest By Series**

<b>FY 2013-2014</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
	<u>\$1,495,000</u>	<u>\$2,560,676</u>	<u>\$4,055,676</u>
Series 2007 Parking CO	\$ 555,000	\$ 978,675	\$1,533,675
Series 2009 WRMC Parking Rev CO	\$ 755,000	\$1,532,776	\$2,287,776
Series 2010A CO	\$ 185,000	\$ 49,225	\$ 234,225

**Parking Facilities Fund - PE62**

**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$47,025,000</u>	<u>\$31,040,418</u>	<u>\$78,065,418</u>
Series 2007 Parking CO	\$19,020,000	\$11,681,738	\$30,701,738
Series 2009 WRMC Parking Rev CO	\$26,555,000	\$19,161,855	\$45,716,855
Series 2010A CO	\$ 1,450,000	\$ 196,825	\$ 1,646,825

**Parking Facilities Fund - PE62**

**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$45,530,000</u>	<u>\$28,479,742</u>	<u>\$74,009,742</u>
Series 2007 Parking CO	\$18,465,000	\$10,703,063	\$29,168,063
Series 2009 WRMC Parking Rev CO	\$25,800,000	\$17,629,079	\$43,429,079
Series 2010A CO	\$ 1,265,000	\$ 147,600	\$ 1,412,600

**G-14**

**STATE REVOLVING LOAN DEBT SERVICE FUND**

<b>Expenditures</b>	<b>FY 2013-2014</b>
Principal - Long-term Debt	\$8,030,000
Interest - Long-term Debt	<u>\$3,067,000</u>
	\$11,097,000

<b>Financing</b>	
Transfer from Operating Fund	\$11,097,000
Other Revenue	<u>\$0</u>
	\$11,097,000

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
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<b>Estimated Fund Balance 10/01</b>	\$5,530,399	\$5,721,136
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Plus Revenues:		
	Transfer from Operating Fund	\$11,148,767
	Other Revenue	<u>\$144,517</u>
	Sub-Total Revenues:	\$11,293,285

Less Expenditures:		
	Principal - Long-term Debt	\$7,855,000
	Interest and Other Expenses - Long-term Debt	<u>\$3,247,548</u>
	Sub-Total Expenditures:	\$11,102,548

<b>Estimated Fund Balance 9/30</b>	\$5,721,136	<u>\$5,721,136</u>
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	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$119,900,000	\$22,426,829	\$142,326,829
Less Annual Principal and Interest Payments	\$8,030,000	\$3,067,000	\$11,097,000
Plus Any New Issues	\$0	\$0	\$0

<b>Outstanding Principal and Interest 9/30/14</b>	<u>\$111,870,000</u>	<u>\$19,359,829</u>	<u>\$131,229,829</u>
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**G-15**

**SRLF - PE15**

**Principal & Interest By Series**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>FY 2013-2014</b>	<u>\$8,030,000</u>	<u>\$3,067,000</u>	<u>\$11,097,000</u>
Series 2005 SRLF	\$ 375,000	\$ 100,660	\$ 475,660
Series 2005A CW SRLF	\$ 555,000	\$ 176,240	\$ 731,240
Series 2005B Installment DWSRF	\$3,170,000	\$1,153,823	\$4,323,823
Series 2007A WSS SRLF	\$1,600,000	\$ 585,458	\$2,185,458
Series 2007B WSS SRLF	\$2,330,000	\$1,050,820	\$3,380,820

**SRLF - PE15**

**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$119,900,000</u>	<u>\$22,426,829</u>	<u>\$142,326,829</u>
Series 2005 SRLF	\$ 5,035,000	\$ 689,463	\$ 5,724,463
Series 2005A CW SRLF	\$ 5,815,000	\$ 912,126	\$ 6,727,126
Series 2005B Installment DWSRF	\$44,085,000	\$7,829,403	\$51,914,403
Series 2007A WSS SRLF	\$25,980,000	\$4,644,709	\$30,624,709
Series 2007B WSS SRLF	\$36,190,000	\$8,351,126	\$44,541,126

**SRLF - PE15**

**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$111,870,000</u>	<u>\$19,359,829</u>	<u>\$131,229,829</u>
Series 2005 SRLF	\$ 4,660,000	\$ 588,803	\$ 5,248,803
Series 2005A CW SRLF	\$ 5,260,000	\$ 735,886	\$ 5,995,886
Series 2005B Installment DWSRF	\$40,915,000	\$6,675,580	\$47,590,580
Series 2007A WSS SRLF	\$24,380,000	\$4,059,251	\$28,439,251
Series 2007B WSS SRLF	\$33,860,000	\$7,300,306	\$41,160,306

**GOLF DEBT SERVICE FUND**

<b>Expenditures</b>	<b>FY 2013-2014</b>
Principal - Long-term Debt	\$150,000
Interest - Long-term Debt	<u>\$85,250</u>
	\$235,250

<b>Financing</b>	
Transfer from Operating Fund	\$235,250
Other Revenue	<u>\$0</u>
	\$235,250

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
<b>Estimated Fund Balance 10/01</b>	\$451,965	\$633,424
Plus Revenues:		
Transfer from Operating Fund	\$232,500	\$235,250
Other Revenue	<u>\$182,590</u>	<u>\$0</u>
Sub-Total Revenues:	\$415,090	\$235,250
Less Expenditures:		
Principal - Long-term Debt	\$140,000	\$150,000
Interest and Other Expenses - Long-term Debt	<u>\$93,631</u>	<u>\$85,250</u>
Sub-Total Expenditures:	\$233,631	\$235,250
<b>Estimated Fund Balance 9/30</b>	\$633,424	\$633,424

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$2,210,000	\$591,500	\$2,801,500
Less Annual Principal and Interest Payments	\$150,000	\$85,250	\$235,250
Plus Any New Issues	\$0	\$0	\$0
<b>Outstanding Principal and Interest 9/30/14</b>	<u>\$2,060,000</u>	<u>\$506,250</u>	<u>\$2,566,250</u>

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**Golf - D102**

**Principal & Interest By Series**

<b>FY 2013-2014</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
	<u>\$150,000</u>	<u>\$85,250</u>	<u>\$235,250</u>
Series 2010A CO	\$150,000	\$85,250	\$235,250

**Golf - D102**

**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$2,210,000</u>	<u>\$591,500</u>	<u>\$2,801,500</u>
Series 2010A CO	\$2,210,000	\$591,500	\$2,801,500

**Golf - D102**

**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$2,060,000</u>	<u>\$506,250</u>	<u>\$2,566,250</u>
Series 2010A CO	\$2,060,000	\$506,250	\$2,566,250

**WATER REVENUE DEBT SERVICE FUND**

<b>Expenditures</b>	<b>FY 2013-2014</b>
Principal - Long-term Debt	\$53,170,000
Interest - Long-term Debt	<u>\$24,018,882</u>
	\$77,188,882

<b>Financing</b>	
Transfer from Operating Fund	\$77,188,882
Other Revenue	<u>\$0</u>
	\$77,188,882

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
<b>Estimated Fund Balance 10/01</b>	\$22,101,740	\$25,034,960
Plus Revenues:		
Transfer from Operating Fund	\$71,227,064	\$77,188,882
Other Revenue	\$9,080,432	\$0
Sub-Total Revenues:	\$80,307,496	\$77,188,882
Less Expenditures:		
Principal - Long-term Debt	\$51,285,000	\$53,170,000
Interest and Other Expenses - Long-term Debt	<u>\$26,089,276</u>	<u>\$24,018,882</u>
Sub-Total Expenditures:	\$77,374,276	\$77,188,882
<b>Estimated Fund Balance 9/30</b>	\$25,034,960	\$25,034,960

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$574,440,000	\$159,853,465	\$734,293,465
Less Annual Principal and Interest Payments	\$53,170,000	\$24,018,882	\$77,188,882
Plus Any New Issues	\$0	\$0	\$0
<b>Outstanding Principal and Interest 9/30/14</b>	<u>\$521,270,000</u>	<u>\$135,834,583</u>	<u>\$657,104,583</u>

**Water Revenue - PE47**  
**Principal & Interest By Series**  
**FY 2013-2014**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
	<u>\$53,170,000</u>	<u>\$24,018,882</u>	<u>\$77,188,882</u>
Series 2003 Water Refunding/Improvements	\$ 115,000	\$ 3,091	\$ 118,091
Series 2005 Water Refunding and Improvement	\$11,855,000	\$2,013,944	\$13,868,944
Series 2005A Water Refunding	\$ 3,000,000	\$2,510,500	\$ 5,510,500
Series 2007 Water & Sewer Revenue Bonds	\$ 4,035,000	\$3,888,625	\$ 7,923,625
Series 2008 Water & Sewer Refunding	\$ 2,460,000	\$1,237,332	\$ 3,697,332
Series 2010 WSSR Refunding Bonds	\$ 9,830,000	\$3,037,475	\$12,867,475
Series 2010C Water and Sewer Revenue Bonds	\$ 1,745,000	\$1,802,963	\$ 3,547,963
Series 2011 W&SS Ref & Improvement	\$ 9,290,000	\$6,710,950	\$16,000,950
Series 2012 W&SS Refunding	\$ -	\$1,283,450	\$ 1,283,450
Series 2009 WSSR DWSRF	\$ 810,000	\$ -	\$ 810,000
Series 2010A WSSR DWSRF	\$ 1,810,000	\$ 542,509	\$ 2,352,509
Series 2010B WSSR CWSRF	\$ 1,255,000	\$ 470,264	\$ 1,725,264
Series 2003A Water Refunding	\$ 6,965,000	\$ 517,781	\$ 7,482,781

**Water Revenue - PE47**  
**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$574,440,000</u>	<u>\$159,853,465</u>	<u>\$734,293,465</u>
Series 2003 Water Refunding/Improvements	\$ 115,000	\$ 3,091	\$ 118,091
Series 2005 Water Refunding and Improvement	\$ 45,910,000	\$ 5,172,819	\$ 51,082,819
Series 2005A Water Refunding	\$ 51,710,000	\$ 9,959,750	\$ 61,669,750
Series 2007 Water & Sewer Revenue Bonds	\$ 79,790,000	\$31,143,250	\$110,933,250
Series 2008 Water & Sewer Refunding	\$ 33,120,000	\$ 7,565,030	\$ 40,685,030
Series 2010 WSSR Refunding Bonds	\$ 68,105,000	\$10,391,613	\$ 78,496,613
Series 2010C Water and Sewer Revenue Bonds	\$ 40,690,000	\$16,703,506	\$ 57,393,506
Series 2011 W&SS Ref & Improvement	\$141,210,000	\$58,352,275	\$199,562,275
Series 2012 W&SS Refunding	\$ 31,020,000	\$ 9,219,125	\$ 40,239,125
Series 2009 WSSR DWSRF	\$ 13,715,000	\$ -	\$ 13,715,000
Series 2010A WSSR DWSRF	\$ 31,525,000	\$ 5,516,200	\$ 37,041,200
Series 2010B WSSR CWSRF	\$ 24,185,000	\$ 5,141,550	\$ 29,326,550
Series 2003A Water Refunding	\$ 13,345,000	\$ 685,256	\$ 14,030,256

**Water Revenue - PE47**

**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$521,270,000</u>	<u>\$135,834,583</u>	<u>\$657,104,583</u>
Series 2005 Water Refunding and Improvement	\$ 34,055,000	\$ 3,158,875	\$ 37,213,875
Series 2005A Water Refunding	\$ 48,710,000	\$ 7,449,250	\$ 56,159,250
Series 2007 Water & Sewer Revenue Bonds	\$ 75,755,000	\$27,254,625	\$103,009,625
Series 2008 Water & Sewer Refunding	\$ 30,660,000	\$ 6,327,698	\$ 36,987,698
Series 2010 WSSR Refunding Bonds	\$ 58,275,000	\$ 7,354,138	\$ 65,629,138
Series 2010C Water and Sewer Revenue Bonds	\$ 38,945,000	\$14,900,544	\$ 53,845,544
Series 2011 W&SS Ref & Improvement	\$131,920,000	\$51,641,325	\$183,561,325
Series 2012 W&SS Refunding	\$ 31,020,000	\$ 7,935,675	\$ 38,955,675
Series 2009 WSSR DWSRF	\$ 12,905,000	\$ -	\$ 12,905,000
Series 2010A WSSR DWSRF	\$ 29,175,000	\$ 4,973,692	\$ 34,148,692
Series 2010B WSSR CWSRF	\$ 22,930,000	\$ 4,671,286	\$ 27,601,286
Series 2003A Water Refunding	\$ 6,380,000	\$ 167,475	\$ 6,547,475

**STORMWATER UTILITY DEBT SERVICE FUND**

<b>Expenditures</b>		<b>FY 2013-2014</b>
Principal - Long-term Debt		\$3,825,000
Interest - Long-term Debt		\$5,521,968
		<u>\$9,346,968</u>

<b>Financing</b>		
Transfer from Operating Fund		\$9,346,968
Other Revenue		\$0
		<u>\$9,346,968</u>

<b>Projected Changes in Fund Balance</b>	<b>FY 2012-2013</b>	<b>FY 2013-2014</b>
<b>Estimated Fund Balance 10/01</b>	\$989,626	\$1,018,428

Plus Revenues:			
	Transfer from Operating Fund	\$9,378,405	\$9,346,968
	Other Revenue	\$32,772	\$0
	Sub-Total Revenues:	<u>\$9,411,177</u>	<u>\$9,346,968</u>

Less Expenditures:			
	Principal - Long-term Debt	\$3,715,000	\$3,825,000
	Interest and Other Expenses - Long-term Debt	\$5,667,375	\$5,521,968
	Sub-Total Expenditures:	<u>\$9,382,375</u>	<u>\$9,346,968</u>

<b>Estimated Fund Balance 9/30</b>		\$1,018,428	<u>\$1,018,428</u>
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	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding Principal and Interest 10/01/13</b>	\$136,580,000	\$72,719,170	\$209,299,170
Less Annual Principal and Interest Payments	\$3,825,000	\$5,521,968	\$9,346,968
Plus Any New Issues	\$0	\$0	\$0
<b>Outstanding Principal and Interest 9/30/14</b>	<u>\$132,755,000</u>	<u>\$67,197,202</u>	<u>\$199,952,202</u>

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**Storm Water Utility - D149**

**Principal & Interest By Series**

<b>FY 2013-2014</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
	<u>\$3,825,000</u>	<u>\$5,521,968</u>	<u>\$9,346,968</u>
Series 2007 Drainage Utility Revenue	\$ 650,000	\$1,034,213	\$1,684,213
Series 2009 Drainage Utility Revenue	\$1,095,000	\$1,643,986	\$2,738,986
Series 2011 Drainage Utility Revenue	\$2,080,000	\$2,843,769	\$4,923,769

**Storm Water Utility - D149**

**10/01/13 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$136,580,000</u>	<u>\$72,719,165</u>	<u>\$209,299,165</u>
Series 2007 Drainage Utility Revenue	\$21,270,000	\$12,324,988	\$ 33,594,988
Series 2009 Drainage Utility Revenue	\$41,305,000	\$21,845,342	\$ 63,150,342
Series 2011 Drainage Utility Revenue	\$74,005,000	\$38,548,835	\$112,553,835

**Storm Water Utility - D149**

**9/30/14 Principal & Interest**

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Outstanding by Series</b>	<u>\$132,755,000</u>	<u>\$67,197,202</u>	<u>\$199,952,202</u>
Series 2007 Drainage Utility Revenue	\$20,620,000	\$11,290,775	\$ 31,910,775
Series 2009 Drainage Utility Revenue	\$40,210,000	\$20,201,356	\$ 60,411,356
Series 2011 Drainage Utility Revenue	\$71,925,000	\$35,705,066	\$107,630,066

**FORT WORTH**

