

## AGENDA CITY OF FORT WORTH DEFERRED COMPENSATION OVERSIGHT COMMITTEE FRIDAY, MARCH 10, 2023 9:00 AM FORT WORTH CITY CREDIT UNION BOARD ROOM 2309 MONTGOMERY STREET FORT WORTH, TX 76102

- I. Call to Order John Samford
- II. Opening Comments John Samford
- III. Approval of Minutes from December 09, 2022 Meeting
- IV. Briefings
  - a. TIAA contribution error briefing John Samford
  - b. TIAA 4th Quarter 2022 Plan Report Brad Loomis, TIAA
  - c. Secure Act 2.0 open discussion Brad Loomis, TIAA
  - d. SAVI presentation Brad Loomis, TIAA
  - e. Fourth Quarter Performance Tony Kay, &Co.
  - f. 457 Member Fiduciary Training Tony Kay, &Co.
  - g. Plan expense education Tony Kay, &Co
  - h. 457 RFP Committee discussion Joanne Hinton
- V. Future Agenda Items
- VI. Public Comment
- VII. Adjourn

I, the undersigned authority, do hereby certify that this Notice of Meeting was posted on the City of Fort Worth official bulletin board, places convenient and readily accessible to the general public at all times and said Notice was posted on the following date and time Friday, March 03, 2023 at 3:30 a.m. and remained so posted continuously for at least 72 hours preceding the scheduled time of said meeting.

(ity Secretary for the City of Fort Worth, Texas