

AGENDA CITY OF FORT WORTH DEFERRED COMPENSATION PLAN OVERSIGHT COMMITTEE FRIDAY, JUNE 7, 2024 9:00 AM FORT WORTH CITY CREDIT UNION BOARD ROOM 2309 MONTGOMERY STREET FORT WORTH, TX 76102

- I. Call to Order Jared Salzman
- II. Opening Comments Jared Salzman
- III. Approval of Minutes from March 8, 2024 Meeting
- IV. Briefings
 - a. TIAA 1st Quarter 2024 Plan Report Richard Diodosio, TIAA
 - b. Update on Fee Structure Change Richard Diodosio, TIAA
 - c. First Quarter Performance Tony Kay, Mariner Institutional
 - d. Committee Member Fiduciary Training Tony Kay, Mariner Institutional
- V. Discuss Small Benefit Distribution Secure Act 2.0 Richard Diodosio, TIAA
 - a. Consider and vote on whether City will utilize Inspira Financial
 - b. Consider and vote on threshold amounts and frequency of distributions
- VI. Future Agenda Items
- VII. Public Comment
- VIII. Adjourn

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I, the undersigned authority, do hereby certify that this Notice of Meeting was posted on the City of Fort Worth official bulletin board, places convenient and readily accessible to the general public at all times and said Notice was posted on the following date and time Friday, May 31, 2024 at 3:20 a.m. and remained so posted continuously for at least 72 hours preceding the scheduled time of said meeting.

dity Secretary for the City of Fort Worth, Texas